



A VIRTUAL FD...

has the wings to help your business fly!

evolve⁺
accountancy



VIRTUAL FD PACKAGES

A finance director looks after the finance and accounting operations of a company, advising the senior management team on long-term strategic growth, financial wellbeing, and risk & profitability.

A virtual finance director (or virtual FD) is an outsourced expert that works for your company in the same capacity outlined above, minus the expense of employing a full-time senior executive.

With Evolve as your virtual FD, we will create budgets, forecast finances, pinpoint problem spending, monitor the financial health and wellbeing of your business, and offer insight and guidance on all company decisions and issues.

Making well-informed decisions is vital to the progression of your business. Your success is our success, which is why our virtual FD clients refer to us as a trusted extension of their company.



WHY HIRE A VIRTUAL FD?

COST

Evolve Accountancy can equip you with the FD capabilities of a large organisation, at a fraction of the cost of a full-time FD.

CREDIBILITY

When it comes to your stakeholders, having a virtual FD adds credibility to your company. Banks, investors and so on will have more confidence in your ability to grow and strategically plan.

AWARENESS

With a virtual FD, you will have insight into the financial performance of your company at any point in the year, enabling you to make more informed decisions.

FLEXIBILITY

A virtual FD will help your business adapt its business plan and cash flow models to reflect changes in operation. For example, as a result of Covid-19 operating restrictions.

LEGAL PEACE OF MIND

Regulatory changes can happen anytime, not just at the financial year-end. A virtual FD will keep you up-to-date and operating legally.

WHAT YOU GET

- + The services of an ACCA qualified accountant with the highest level of training, integrity and expertise in the industry.
- + Flexibility – choose one of our three packages to suit your business needs.
- + Our expertise in working with owner-managed businesses.
- + Specific project and buying advice.
- + A financial expert that will work strategically with you on exploring company growth opportunities, restructuring needs, and cost-saving or profit-boosting initiatives.
- + A point of contact for financial stakeholders.

VIRTUAL FD PACKAGES		
FUNDAMENTAL	STANDARD	PREMIUM
Management accounts	Management accounts	Management accounts
KPI monitoring	KPI monitoring	KPI monitoring
Excel cashflow forecast	Fluidly Basic: 3 months forecasting & updating	Fluidly Premium: 12 months forecasting & scenario modelling
From: £250/month + VAT	Annual budgeting exercise: 1 day	Annual budgeting exercise: 1 day
Need more? See our add-on packages	Quarterly catch-up and strategy session: 1/2 day	Quarterly catch-up and strategy session: 1 day
	Budget monitoring	Budget monitoring
	From: £375/month + VAT	From: £500/month + VAT
	Need more? See our add-on packages	Need even more? See our add-on packages
* We are a Xero Silver Partner. All costs based on using Xero bookkeeping software. Prices may vary for other software packages.		

NEED MORE FROM YOUR VIRTUAL FD?

Virtual FD clients can take advantage of reduced rates when they buy add-on packages.

5-hour add-on package: £425 | **10-hour add-on package: £750**



GET IN TOUCH

...and let's grow your business together.

FIND US

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“Evolve’s knowledge of property accounting and tax was immediately impressive, and from our first meeting, it was evident that I had finally found the right firm to help me grow. I can focus on my business, confident that I am operating within the laws and that my company finances are in safe hands.”

**OWNER
HIGHLAND LION PROPERTIES**